

Brazosport ISD
Debt Transparency Information
August 31, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2003B (QZAB)	Yes	\$ 8,000,000	08/31/2016	\$ 755,284	\$ -	\$ 755,284	05/30/2018
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	Yes	8,000,000	08/31/2016	2,009,694	-	2,009,694	06/30/2021
U/L Tax Ref Bds Ser 2007	Yes	8,869,065	08/31/2016	859,065	1,685,935	2,545,000	02/15/2018
U/L Tax Ref Bds Ser 2010	Yes	7,465,000	06/30/2016	6,040,000	156,400	6,196,400	02/15/2019
Mtc Tax Qualified Sch Constn Notes Taxable Ser 2010Q (Direct Pay to Issuer)	Yes	9,330,000	06/30/2016	9,330,000	3,258,151	12,588,151	08/15/2029
U/L Tax Ref Bds Ser 2011	Yes	8,984,985	06/30/2016	8,289,985	2,624,140	10,914,125	02/15/2023
U/L Tax Ref Bds Ser 2012	Yes	30,385,000	06/30/2016	23,165,000	3,134,225	26,299,225	02/15/2023
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Yes	56,870,000	06/30/2016	43,775,000	5,356,403	49,131,403	02/15/2025
U/L Tax Ref Bds Ser 2013	Yes	9,415,000	08/31/2016	2,985,000	325,275	3,310,275	02/15/2023
U/L Tax Sch Bldg Bds Ser 2015	Yes	54,785,000	08/31/2016	54,780,000	19,153,044	73,933,044	02/15/2035
U/L Tax Ref Bds Ser 2016	Yes	6,180,000	08/31/2016	6,095,000	710,975	6,805,975	02/15/2022
				<u>\$ 158,084,028</u>	<u>\$ 36,404,548</u>	<u>\$ 194,488,576</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2003B (QZAB)	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2007	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2010	Aa2	NR	NR	NR
Mtc Tax Qualified Sch Constn Notes Taxable Ser 2010Q (Direct Pay to Issuer)	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2011	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2012	Aa2	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2016	Aa2	NR	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 158,084,028	\$ 36,404,548	\$ 194,488,576
Authorized But Unissued Debt		130,000,000		
All Authorized Debt		288,084,028		
Total GO Debt		158,084,028	\$ 36,404,548	\$ 194,488,576
Total GO Debt + Authorized But Unissued Debt		288,084,028		
2017 Population	58,190			
Total GO Debt per Capita		\$ 2,717		
Total GO Debt + Authorized Debt per Capita		\$ 4,951		
Total GO Principal & Interest per Capita		\$ 3,342		

Source: Texas Municipal Advisory Council of Texas.



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